

Cinergy Services, Inc.  
139 East Fourth Street, Rm 25 AT II  
P.O. Box 960  
Cincinnati, OH 45201-0960  
Tel 513.287.3075  
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**MICHAEL J. PAHUTSKI**  
Counsel

VIA OVERNIGHT MAIL

October 14, 2003



Mr. Thomas Dorman  
Executive Director,  
Kentucky Public Service Commission  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, Kentucky 40602-0615

Re: Case No. 2003-00252

Dear Mr. Dorman:

Enclosed please find an original and ten (10) copies of ULH&P's Supplemental Response to Staff's data request KyPSC-DR-01-050g.

Should you have any questions, please contact me at (513) 287-3075.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael J. Pahutski". The signature is fluid and cursive, with a long horizontal line extending to the right.

Michael J. Pahutski

MJP/mak

Enclosures

cc: Elizabeth Blackford

AUG 21 2003

**KyPSC Staff Data Requests Set No. 1**  
**Case No. 2003-00252**  
**Date Received: August 21, 2003**  
**Response Due Date: September 2, 2003**

**KyPSC-DR-01-050g - Supplemental**

**REQUEST:**

50. Refer to pages 11 and 12 of the Steffen Testimony.

g. Provide by October 16, 2003 an updated schedule of the actual transaction costs incurred by CG&E, ULH&P, and Cinergy through September 30, 2003. The schedule should reflect the level of detail as shown on Attachment JPS-7 of the Steffen Testimony.

**RESPONSES:**

g. Please see the attached revised Attachment JPS-7 reflecting the updated actual transaction costs incurred through September 30, 2003.

**WITNESS RESPONSIBLE: John P. Steffen**

**THE UNION LIGHT, HEAT AND POWER COMPANY**

Case No. 2003 - 00252

Estimated and Actual Transaction Costs

KyPSC-DR-01-050(g) Supplemental

Revised Attachment JPS-7

October 13, 2003

Page 1 of 1

Line No.	Description	Estimated Cost	Actual Costs Through September 30, 2003
1	<b>Filing Preparation</b>		
2			
3	Consulting Fees	\$ 750,000	\$340,000
4			
5	Engineering Assessment (Burns & McDonnell)	60,000	76,650
6			
7	Sub-Total Filing Preparation	\$ 810,000	\$ 416,650
8			
9	<b>Financing</b>		
10			
11	Reissue of Boone County Pollution Control Bonds (ULH&P)	\$ 1,640,000	
12			
13	Call premium on Boone County Pollution Control Bonds (CG&E)	960,000	
14			
15	Engineering analysis required for release of mortgage	150,000	
16			
17	Sub-Total Financing	\$ 2,750,000	
18			
19	<b>Taxes</b>		
20			
21	Ohio Municipal Income Tax (CG&E)	\$ 1,000,000	
22			
23	State and Local Income Tax - Indiana (CG&E)	208,000	
24			
25	Sales/Use Tax	70,000	
26			
27	Real Estate Transfer Tax - Ohio	15,000	
28			
29	Real Estate Transfer Tax - Kentucky	3,000	
30			
31	Sub-Total Taxes	\$ 1,296,000	
32			
33	<b>Total Transaction Costs</b>	<u>\$ 4,856,000</u>	<u>\$ 416,650</u>

CERTIFICATE OF SERVICE

This certifies that a copy of The Union Light, Heat & Power Company's Supplemental Response to KyPSC-DR-01-050g was served upon the following parties of record via overnight mail, on this 14th day of October, 2003.

  
Michael J. Pahutski

Elizabeth E. Blackford  
Assistant Attorney General  
Office for Rate Intervention  
1024 Capital Center Drive  
Frankfort, KY 40601-8204